

STATEMENT OF UN-AUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER ENDED DECEMBER 31, 2025

| SR. No. | PARTICULARS | Rs. in lacs | | | | | |
|-----------|--|--|---|---|----------------------------|----------------------------|--|
| | | Quarter Ended | | | Year to date figure | | Year ended |
| | | 3 months ended 31.12.2025 (Un-audited) | months ended 30.09.2025 (Audited) | Corresponding 3 months ended 31.12.2024 (Un-audited) | 31/12/2025 (Un-audited) | 31/12/2024 (Un-audited) | 12 Months ended 31.03.2025 (Audited) |
| 1 | Income | | | | | | |
| | Revenue from operations | 2,673.20 | 2,532.01 | 2,624.39 | 7,561.41 | 7,947.97 | 10,717.84 |
| | Other Income | 105.90 | 64.17 | 95.50 | 236.42 | 239.78 | 307.29 |
| | Total Income | 2,779.10 | 2,596.18 | 2,719.89 | 7,797.83 | 8,187.75 | 11,025.13 |
| 2 | Expenses | | | | | | |
| | a. Cost of materials consumed | 1,247.51 | 1,175.60 | 1,303.98 | 3,522.12 | 4,527.62 | 5,856.22 |
| | b. Purchases of stock-in-trade | 469.35 | 475.90 | 301.98 | 1,266.44 | 711.98 | 1,584.44 |
| | c. Changes in inventories of finished goods, work-in-progress and stock-in-trade | 19.53 | 28.26 | (16.92) | 120.81 | (233.14) | (621.80) |
| | d. Employees benefit expense | 210.22 | 201.92 | 189.24 | 610.58 | 551.74 | 794.61 |
| | e. Finance costs | 9.19 | 8.34 | 7.65 | 23.08 | 27.81 | 37.42 |
| | f. Depreciation, depletion and amortisation expense | 59.68 | 58.47 | 58.02 | 174.08 | 168.32 | 219.62 |
| | g. Other Expenses | | | | | | |
| | 1 Power and Fuel | 17.84 | 29.79 | 26.50 | 65.09 | 67.68 | 96.88 |
| | 2 Other Expenses | 330.78 | 269.92 | 365.55 | 873.48 | 911.85 | 1,248.03 |
| | Total other expenses | 348.62 | 299.71 | 392.05 | 938.67 | 979.53 | 1,344.91 |
| | Total expenses | 2,364.10 | 2,248.20 | 2,236.00 | 6,655.68 | 6,733.86 | 9,215.43 |
| 3 | Total Profit / Loss before exceptional items and tax | 415.00 | 347.98 | 483.89 | 1,142.15 | 1,453.89 | 1,809.70 |
| 4 | Exceptional Items | | | | | | |
| 5 | Total Profit / Loss before tax | 415.00 | 347.98 | 483.89 | 1,142.15 | 1,453.89 | 1,809.70 |
| 6 | Tax expense | | | | | | |
| 7 | Current tax | 47.25 | 87.41 | 117.00 | 229.31 | 365.64 | 465.61 |
| 8 | Prior year Tax Adjustment | - | - | - | - | - | - |
| 9 | Deferred tax | - | - | - | - | - | (35.36) |
| 10 | Total tax expenses | 47.25 | 87.41 | 117.00 | 229.31 | 365.64 | 430.25 |
| 11 | Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement | | | | | | |
| 12 | Net Profit / Loss for the period from continuing operations | 367.75 | 260.57 | 366.89 | 912.84 | 1,088.25 | 1,379.45 |
| 13 | Profit / Loss from discontinued operations before tax | - | - | - | - | - | - |
| 14 | Tax expense of discontinued operations | - | - | - | - | - | - |
| 15 | Net Profit / Loss from discontinued operation after tax | - | - | - | - | - | - |
| 16 | Share of Profit / Loss of associates and joint ventures accounted for using equity method | - | - | - | - | - | - |
| 17 | Total Profit / Loss for period | 367.75 | 260.57 | 366.89 | 912.84 | 1,088.25 | 1,379.45 |
| 18 | Other comprehensive Income net of taxes | | | | | | |
| 19 | Items that will not be reclassified to profit or loss | - | - | - | - | - | (101.44) |
| 20 | Income Tax relating to items that will not be reclassified to profit or loss | - | - | - | - | - | - |
| 21 | Total comprehensive Income net of taxes | 367.75 | 260.57 | 366.89 | 912.84 | 1,088.25 | 26.19 |
| 22 | Paid-up Equity Share Capital | 1,317.18 | 1,317.18 | 1,317.18 | 1,317.18 | 1,317.18 | 1,317.18 |
| | Face value of 10/- per share | | | | | | |
| 23 | Earnings per share | | | | | | |
| | i. Earnings per equity share for continuing operations | | | | | | |
| | Basic earnings (loss) per share from continuing operations | 2.79 | 1.98 | 2.79 | 6.93 | 8.26 | 10.47 |
| | Diluted earnings (loss) per share from continuing operations | 2.79 | 1.98 | 2.79 | 6.93 | 8.26 | 10.47 |
| | ii. Earnings per equity share for discontinued operations | | | | | | |
| | Basic earnings (loss) per share from discontinued operations | - | - | - | - | - | - |
| | Diluted earnings (loss) per share from discontinued operations | - | - | - | - | - | - |
| | iii. Earnings per equity share | | | | | | |
| | Basic earnings (loss) per share from continuing and discontinued operations | 2.79 | 1.98 | 2.79 | 6.93 | 8.26 | 10.47 |
| | Diluted earnings (loss) per share from continuing and discontinued operations | 2.79 | 1.98 | 2.79 | 6.93 | 8.26 | 10.47 |
| 24 | Debt equity ratio | 2.79 | 1.98 | 2.79 | 6.93 | 8.26 | 10.47 |
| 25 | Debt service coverage ratio | - | - | - | - | - | - |
| 26 | Interest service coverage ratio | - | - | - | - | - | - |
| 27 | Disclosure of notes on financial results | | | | | | |

NOTES :

- The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th February, 2026. The Re
- Figures for the previous periods have been regrouped, wherever necessary to make them comparable with current period.
- The Company operates in one reportable segments viz. "Manufacturing and Trading of Bulk Drug and Intermediate", in accordance with Ind AS 108 "Operating Segments".
- The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 [Ind AS] prescribed under section 133 of the Companies Act, 2013.
- Directors of the Company propose dividend @8% amounting to Rs. 105.37 Lakh

Date : 14th February, 2026
Place : Mumbai

For Panchsheel Organics Ltd

Mr. Mahendrabhai Turakhia
Chairman & Managing Director
DIN: 00006222

